



RAJSHREE POLYPACK LIMITED

# Index



**OPERATIONAL HIGHLIGHTS**

**FINANCIAL STATEMENTS**

# Operational Highlights

	Sep-18	FY 2017-18	Sep-17
Production (MT)	3,274	5,599	2,871
-Plastic Rigid Sheet (MT)	1,309	2,469	1,263
-Packaging Product (MT)	1,965	3,130	1,608
<b>Capacity Utilisation %</b>			
-Plastic Rigid Sheet %	90%	83%	84%
-Packaging Product %	85%	78%	74%
<b>Plastic Rigid Sheet Sales (MT)</b>	<b>1,309</b>	<b>2,266</b>	<b>1,221</b>
-Domestic	1,141	1,933	1,050
-Export	168	333	171
<b>Packaging Product Sales ("000" Pcs)</b>	<b>3,76,666</b>	<b>7,02,100</b>	<b>3,64,708</b>
-Domestic	3,36,418	6,70,478	3,54,665
-Export	40,248	31,622	10,043
<b>Plastic Rigid Sheet Sales (INR Lac)</b>	<b>2,266</b>	<b>3,988</b>	<b>2,023</b>
-Domestic	1,933	3,462	1,741
-Export	333	526	282
<b>Packaging Product Sales (INR Lac)</b>	<b>4,446</b>	<b>7,245</b>	<b>3,446</b>
-Domestic	3,644	6,662	3,315
-Export	802	583	131
<b>Total Sales (INR Lac)</b>	<b>6,712</b>	<b>11,233</b>	<b>5,469</b>

# Profit & Loss Statement



Profit & Loss (In Lakhs)	Sep-18	Restated Sept-17	Restated FY 2017-18	Restated FY 2016-17	Restated FY 2015-16	Restated FY 2014-15
Income From Operation	6,712.22	5,468.62	11,197.69	9,533.36	9,517.77	6,484.37
Other Income	45.22	22.08	52.70	109.43	48.00	21.59
Total Income	6,757.44	5,490.69	11,250.39	9,642.79	9,565.77	6,505.96
Operating Expenses	6,040.34	4,803.65	9,941.16	8,265.35	8,347.54	6,395.62
EBIDTA	1,102.66	1,072.43	2,073.19	2,155.08	2,031.11	880.21
Margin %	16.43	19.61	18.51	22.61	21.34	13.57
EBIT	989.87	957.45	1,833.06	1,863.58	1,634.33	489.78
Margin %	14.75	17.51	16.37	19.55	17.17	7.55
Finance Cost	112.78	114.98	240.13	291.50	396.78	390.43
PBT	717.09	687.04	1,309.23	1,377.44	1,218.23	110.34
Margin %	10.68	12.56	11.69	14.45	12.80	1.70
Tax	208.15	213.26	378.14	490.59	434.99	38.28
PAT	508.94	473.78	931.09	886.85	783.24	72.06
Margin%	7.58	8.66	8.32	9.30	8.23	1.11
EPS	6.22	5.94	11.67	11.12	10.03	0.92

# Balance Sheet & Key Ratio

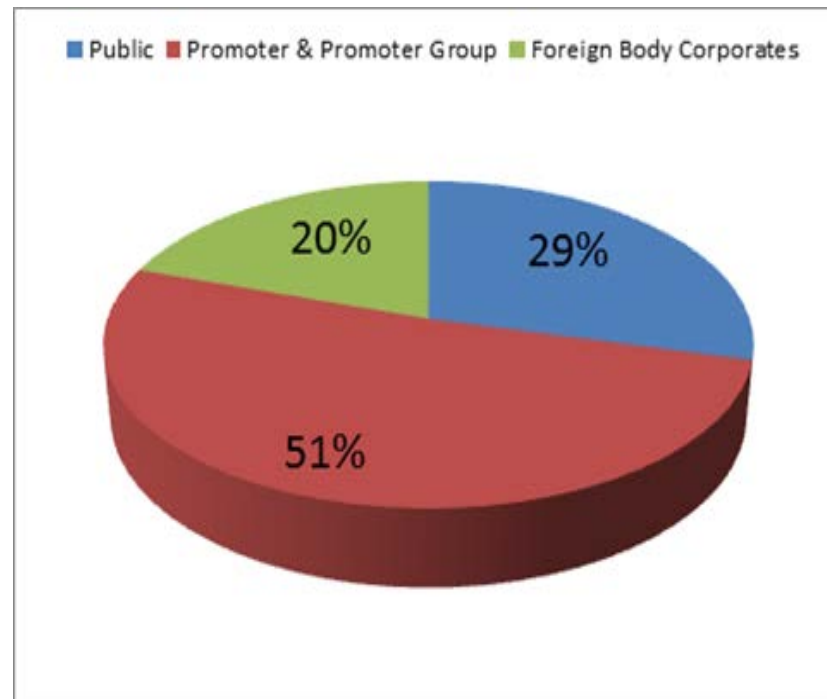
Balance Sheet (In Lakhs)	Sep-18	Restated Sept-17	Restated FY 2017-18	Restated FY 2016-17	Restated FY 2015-16	Restated FY 2014-15
Share Capital	1,123.40	797.61	797.61	797.61	265.87	247.87
Reserves and Surplus	7,767.26	3,544.77	3,900.83	3,137.73	2,854.62	2,150.72
Non current liabilities	1,529.33	2,144.38	1,820.60	2,460.93	2,267.25	2,341.88
Current Liabilities	2,283.17	1,928.51	2,046.62	1,761.67	2,222.56	1,707.31
Total Equity and Liabilities	12,703.15	8,415.27	8,565.66	8,157.94	7,610.30	6,447.78
Non-current assets	4,872.98	5,172.70	4,861.93	5,272.26	4,403.79	3,963.47
Current assets	7,830.18	3,242.56	3,703.73	2,885.68	3,206.51	2,484.31
Total Assets	12,703.15	8,415.27	8,565.66	8,157.94	7,610.30	6,447.78
Key Ratio	Sep-18	Restated Sept-17	Restated FY 2017-18	Restated FY 2016-17	Restated FY 2015-16	Restated FY 2014-15
RoCE (%)	18.85	23.97	22.63	26.70	28.10	9.75
RoE (%)	14.98	22.89	21.57	25.14	28.38	3.05
Net Debt to Equity (%)	0.20	0.55	0.37	0.62	0.66	1.10
Interest coverage	8.26	7.85	7.39	6.52	4.09	2.18
Inventory days	57.27	68.20	64.33	90.38	52.41	78.98
Payable Days	43.86	33.76	45.62	37.36	38.91	44.40
Receivables Days	61.14	59.27	66.33	47.99	53.54	52.42

# Stock information



- **Market cap (INR) – 125.60 Cr (As on 2nd Nov18) • NSE Symbol: RPPL**

## Shareholding Pattern as on 30th September, 2018





## Registered Office

Unit No. 503-504, Lodha Supremus,  
Road No. 22, Kishan Nagar, Near  
New Passport Office, Wagle Estate, -  
Thane (W) - 400604

## Corporate Office

Unit No. 212, Lodha Supremus,  
Road No. 22, Kishan Nagar, Near  
New Passport Office, Wagle Estate,  
- Thane (W) - 400604

## Contacts

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**THANK YOU**